



EA50
Est. 1970

FREDERICA ACADEMY

APPRECIATION REPORT 2020-2021



Above: Lyla Partin (Class of 2029), Tall Ship Lynx

Front Cover: Mary Ford Fitzjurls (Class of 2026) shown in 70's attire in commemoration of Frederica Academy's first day of school on August 31, 1970



TABLE OF CONTENTS

2	Letter from the Head of School
4	Frederica Academy Leadership
8	2020-2021 Annual Fund
14	2020-2021 Apogee
16	2021-2022 Donor Programs
18	2020-2021 Restricted and In-Kind Gifts
24	2021 Derby Day
28	2020-2021 Booster Club
30	Frederica Academy Gift Policy

LETTER FROM THE **HEAD OF SCHOOL**

Dear FA Benefactors,

Our 2020-2021 Appreciation Report recognizes and celebrates the commitment of all parents, alumni parents, faculty, staff, alumni, grandparents and other friends of the school who continue to support both Frederica Academy's mission and the important work of our students. Through the generous investing of your hearts, minds, talents, energies, and resources, FA offered engaging and vital school experiences to nearly four hundred students last year, and it is largely on behalf of those students that I now express my gratitude.

When I am reflecting on some element of the school, and certainly when I am tasked to author these brief introductory remarks for this report, Priscilla Shirer's line, "Unity does not mean sameness. It means oneness of purpose," regularly comes to mind. Everyone who has been appreciatively recognized in this report has a unique connection to the school; some as present or past parents or grandparents, some as former or present faculty or staff, some simply as friends of the school. Regardless of one's specific moment of intersection within the history of the school or their respective, particular area of designated support within the school, every benefactor is united behind the all-pervasive drive to assist Frederica Academy into becoming the best iteration of itself. That is the singularity of purpose ... the quest for institutional excellence... that defines the amazing success of our fundraising efforts this year.

Thank you to everyone who is listed on the following pages for continuing to believe in and invest in the Frederica Academy community. Your interest and support of the development of our students make possible the very experiences that inspire and promote growth in our young people, and for that I am extremely thankful.

Gratefully,



Scott L. Hutchinson
Head of School



Aubre Smith, Middle School Podcast Project
Max Byrd, Middle School Boys Soccer

2020-2021 REVENUE*

Tuition - Net Financial Aid - **59.1%**
Investment Income - **8.1%**
Auxiliary Income & Other - **6.7%**
Apogee Scholarship Fund - **6.6%**
Budget Surplus - **5.6%**
Annual Fund - **5.5%**
Restricted Gifts - **3.7%**
Derby Day - **2.3%**
Booster Club - **2.1%**
Parent Association - **0.4%**

2020-2021 EXPENSES*

Salaries & Benefits - **66.4%**
Capital Expenditures - **7.5%**
All other - **6.5%**
Facilities Maintenance & Repair - **5.1%**
Instruction - **4.5%**
Auxiliary Expenses - **4.4%**
Utilities - **2.3%**
Insurance - **1.9%**
Athletics - **1.6%**

\$2,031,583

Highest Fundraising Total
in Frederica Academy
History

*Unaudited 2020-2021 Financial Data

	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
Annual Fund	\$458,715	\$351,034	\$472,934	\$416,491	\$504,360
Apogee	\$308,898	\$326,391	\$666,891	\$697,523	\$787,933
Derby Day	\$208,117	\$269,489	\$230,227		\$236,394
Friends of Frederica	\$176,000	\$55,250	\$23,073	\$60,268	\$50,500
Restricted Gifts	\$88,072	\$404,084	\$378,316	\$246,749	\$313,735
Booster Club Memberships + Sponsorships (Excludes Gate + Concessions + Spirit Wear)	\$97,583	\$105,685	\$95,115	\$84,900	\$138,661
TOTALS	\$1,337,385	\$1,511,933	\$1,866,556	\$1,505,931	\$2,031,583

2020-2021 LEADERSHIP

BOARD OF TRUSTEES - EXECUTIVE COMMITTEE

Greer Brown, Chair
Kristi Harrison, Vice Chair
Ann McGlaughlin, Secretary
Jim Walker, Treasurer

BOARD OF TRUSTEES - MEMBERS

Joel Arline
Laurna Been '83
Bonnie Brooks
Dana Carter
Charlie Dorminy
Valerie Dunn
Steve Hoover
Kim Johnson
Hillary Johnston
Scott McQuade
Susan Myers
Oscar Patron
Zach Powell
Alfred Sams
Tracey Tennant
Jared Vann
Elizabeth Veal
Kirk Watson
Deborah Wright
Scott Hutchinson, Ex-Officio Member

EMERITI

Richard B. Altman
J. Dewey Benefield, Jr.
Jim Benefield '81
William Downey †
Diane Laws
Gail W. Manning
George L. McChesney †
Dennie McCrary
Barbara Mueller †
John Rogers
Bonney Shuman
Ben T. Slade III
Rees Sumerford
Susan Corn Wainright Wood

BOARD OF VISITORS

John Rogers, Chair
Laura Angelich '11
Dewey Benefield
Sandra Brunson
Bobby Buckler
Pat Cooper
Valerie Dawson †
Nancy DeLong
Becky Etter
Lewis Glenn
Susan Goodhue
Valerie Hepburn
Tony Heyward '17
Dana Pope Manning
Frances McCrary
Jim Motos
Skip Mounts
David O'Quinn
Jon Osgood
Patrick Parker
Brad Piazza
Diane Sapp
Mike Scherneck
René Shelnutt
Susan Shipman
Bonney Shuman
Cal Smith
Brooke Sumerford
Todd Thompson
Jane Watson
Zhané Waye '19
Muriel Windolf
Woody Woodside
Eli Yarborough '13

PARENT ASSOCIATION LEADERSHIP

Martha Eckert, President
Meredith Flagstad, Vice President
Megan Helms, Volunteer Coordinator
Erika Speight, Treasurer
Scott Hutchinson, Ex-Officio Member

† Deceased



Cammie Sams and Emma Kate Widener,
4th Grade archeology dig



Madysson Patron '21 and Parent Association President,
Martha Eckert, COVID-19 vaccine clinic on campus



Trey Walbridge, 2021 8th Grade
Closing Ceremony

BOOSTER CLUB BOARD - EXECUTIVE COMMITTEE

Elizabeth Brunson, President
Walt Perez, Vice President
Zachry Veal, Vice President
Alisha Seymour, Immediate Past President + Treasurer
Ron Harrison
Scott Hutchinson
Carl Nash

BOOSTER CLUB BOARD - MEMBERS

Paula Baker
Detra Brock
Caroline Champion
Erin Dyer
Mark Fritchman
John McKeown
Ed Reilly
Meredith Reilly
Jenny Thompson
Catherine Veal

YOUNG ALUMNI COUNCIL

Zach Anderson '18
Denver Anthony '20
John Mitchell Brock '18
William Brock '20
Lily Brown '19
Alastair Campbell '19
Erica Daley '20
Macall Dyer '18
Gigi Gerhart '20
Sara Gierc '17
Will Grimm '19
Emily Harrison '18
Maggie Holt '17
Alex Kellogg '20
Hunter Levitan '16
Joe Levitan '18
Evyn Lundy '19
Manning Mercer '16
Lillie Frances McKeown '19
Colton Myers '20
Jake Myers '18
Nick Noltes '17
Lee Norton '18
Piper O'Quinn '18
Simms O'Quinn '16
Chris Osgood '17
Ava Parker '19
Connor Runyan '17
Sara Seckinger '19
Nick Steelman '16

Britton Sullivan '20
Constance Sullivan '18
Malik Tatum '16
Rett Thompson '18
Zhané Waye '19
Lucy Worthy '20

UPPER SCHOOL STUDENT LEADERSHIP

James Cruikshank, Student Council President
Garrett Squire, Student Council Vice President
Zach Powell, Student Council Secretary
Roy Boyd, Student Council Junior Representative
Evan Moitoso, Student Council Junior Representative
Charlie Runyan, Student Council Junior Representative
J.J. Briggs, Student Council Sophomore Representative
Ryann Hankey, Student Council Sophomore Representative
Virginia Anne Tennant, Honor Council President
Spencer Sullivan, Honor Council Vice President
Adam Elsharkawi, Honor Council Secretary
Bekah Brooks, Honor Council Senior Representative
Thomas Veal, Honor Council Junior Representative
Ryann Hankey, Honor Council Sophomore Representative
Josie Brock, Honor Council At-Large Member
Sarah Sarzier, Service Council President
Isabella Crumbliss, Service Council Vice President
Bekah Brooks, Service Council Secretary
James Cruikshank, Service Council Senior Representative
Madysson Patron, Service Council Senior Representative
Helen Arline, Service Council Junior Representative
Kate Walbridge, Service Council Junior Representative
Ryann Hankey, Service Council Sophomore Representative
Kate McMinn, Service Council Sophomore Representative

MIDDLE SCHOOL STUDENT LEADERSHIP

Jordan Lee, Student Council President
Emily Wyrick, Student Council Vice President
Amelia McGlaughlin, Student Council Treasurer
Mary Ford Fitzjurls, Middle School Secretary



Left: Jack Shiver and Turner Rentz, kayaking after-school program

Below: Virginia Anne Tennant '21, Cate Seymour '21, Bekah Brooks '21, and Sarah Sarzier; 2021 Graduation Ceremony



To maximize
the potential of
each student...





2020-2021 ANNUAL FUND

Dewey Benefield and his late wife, Tiggie, hosted a group of friends at their home for a series of meetings in 1969 to discuss the need for a college preparatory school in the Golden Isles. On August 31, 1970, their children, Jim Benefield '81 and Helen Benefield Billings '83, were the first two students to enroll and attend Frederica Academy in the old abandoned hospital in downtown Brunswick. He led the effort to move Frederica Academy to its current location in the mid 1970s. All four of his grandchildren graduated from Frederica Academy, with Catherine, his youngest, graduating in 2020. Mr. Benefield remains a civic and community servant leader icon within the Golden Isles and a valuable advisor and benefactor to Frederica Academy.

In commemoration of the school's 50th Anniversary, Mr. Benefield agreed to chair the 2020-2021 Annual Fund Campaign. As a result, the school recorded its most successful Annual Fund in history and eclipsed the \$500,000 mark, a fitting achievement in FA's fiftieth year. Frederica Academy is humbled and grateful for Mr. Benefield's continued leadership of the school he co-founded now over a half-century ago.

ABOUT THE ANNUAL FUND

Frederica Academy, like other National Association of Independent Schools (NAIS), only charges about 70-80% of what it actually costs to operate the school. The Annual Fund helps cover the gap.

Through the Annual Fund, Frederica Academy is able to provide the differentiators that are the very reason parents and other stakeholders support the school in the first place. Meeting and exceeding each year's stated fundraising goal helps ensure that Frederica: maintains low student-teacher ratios; offers a portfolio of 15 AP courses; provides a foreign language curriculum spanning pre-kindergarten through twelfth grade; allows students to pursue and participate in any artistic or athletic passion; implements health and wellness safeguards during the COVID pandemic; and offers countless other hallmarks of the Frederica experience.

Celebrating 50 Years of KNIGHTLIFE



Helen Benefield Billings '83, Dewey Benefield, and Jim Benefield '81 at the 2020-2021 Yearbook Assembly where *The Legend* was dedicated to Mr. Benefield and his late wife, Tiggie

GOLDEN ANNIVERSARY CIRCLE (\$50,000+)

Dewey Benefield
Kim and Zach Johnson

LEADER'S CIRCLE (\$25,000 - \$49,999)

Ann and Tim McGlaughlin
Muriel and Jack Windolf & Hillary and Craig Johnston

FOUNDER'S CIRCLE
(\$10,000 - \$24,999)

Anonymous (2)
Bonnie and Kevin Brooks
Laura and Greer Brown
Marsha Certain, M.D.
Jim and Dana Pope Manning
Kathy and Gary Offner
Riley and Alfred Sams
Bonney and Billy Shuman

BENEFACTOR'S CIRCLE
(\$5,000 - \$9,999)

Courtney and Rob Anderson
Rhonda Bray
Anna and Dr. Matt Eller
Shenon Badre and Ahmed Elsharkawi
Amy and Quincy Evans
Meredith and Brock Flagstad
Jennifer and Adam Hagfors
Katey and Chris Hall
Kristi and Ron Harrison
Bain and Brady Head
Joy and Brett Mitchell
Jane and Jim Watson
Sommer and Justin Whitlow
Deborah and David Wright

PATRON'S CIRCLE
(\$2,500 - \$4,999)

Andrea and Richard Altman
Marnee and Tim Byrd
Dana and Denny Carter
Caroline and Charlie Dorminy
Susan and Patrick Dunn
Abigail and Steve Hoover
Sarah and Mark Jules
Nicole Monier
Katarina Dorminy Odom
Virginia and Joe Schlegel
Mary Margaret and Jeff Shiver
Lauren and Sean Simmons
Brooke and Jim Walker
Mr. and Mrs. Kirk Watson
Katie and Jason Widener

HEAD OF SCHOOL'S CIRCLE
(\$1,000 - \$2,499)

Anonymous (3)
Maryellen and Page Aiken
Alison and Joel Arline
Mary Jane and Jim Barger
Maggie and Tom Barron
Jim Benefield '81
Susie Benefield
Kellie and John Blogg
Diane and Chuck Bolen
Sheron and Bill Bolen
Jimmie and Roy Boyd
Dr. and Mrs. Mitch Brock '86
Sandra and Bill Brunson
Jane and Bobby Buckler



Amanda and Jonathan Byrd
Gigi Capes
Tracy and Tim Carroll
Jeanie and Kim Cassell
Ashley and Buck Cavalier
Sandi and Rocker Channell
Amanda Duffey and Scott Cochran
Jennifer Daniel
Nancy and James DeLong
Laura and Edward DiPreta, MD
Valerie and Kevin Dunn
Dianne Durand
Missy and Kevin Durkin
Tina and Louis Dyer
Janet and Rawson Gordon
Charlotte and Jack Gore
Mr. and Mrs. Frank Hall Green

Christine B. and Larry T. Hall
Kelly and Brian Harman
Lori and David Hicks
Rev. Dr. Charles Hoover
Jennifer and Brad Hutcherson
Suzan and Scott Hutchinson
Sally and Alfred W. Jones III '76
Barry and Jim Kaminer
Lauren and Parker Lavin
Suzanne and Chase LeRoux '92
Joy and Lon Lewis
Bob Meek
Andrea and Tim Mickelson
Gina and Mark Moitoso
Susan and Don Myers
The O'Hara Family
Kelli and Justin Osteen
Laura and Peter Panos
Dana and Patrick Parker
Angie and Oscar Patron
Lizzie and Brad Piazza
John Pope
Elizabeth and Zach Powell
Becky and Booker Pruitt
Beth and Ken Quinn
Cindi and Dave Rawlins
Helen and Jeff Rentz
Dr. and Mrs. T. Wayne Rentz
Judith and John Rogers
Mimi and John Rogers
Sydney and Alfred Sams
Diane and Woodrow Sapp
Alisha and Jeff Seymour '87
René and Rick Shelnett
Ashly and Ray Shingler
Betsy and Greg Simmons
Erika Speight
Robby and Dan Speight
Catherine and Steve Squire
Jennifer and Dudley Stephens
Nancy A. Denlea and Michael J. Sullivan
Brooke and Rees Sumerford
Jonathan Tennant
Jenny and Paul Thompson
Kerrie and Thomas Todd
Kelly and Ken Trowbridge '79
Melissa and Will Tsai
Bethany and Jared Vann
Elizabeth and Daniel Veal
Leigh and Zachry Veal
Mr. and Mrs. Milton Woodside
Kenneth A. Wright, Jr. '82

FRIEND
(\$500 - \$999)

Anonymous (3)
Julie and Rick Ackerman
Leigh Ann and Chad Barker
Ruthanna and Bill Bost
Catherine B. Bowman and Theodore H. Davis, Jr.
Darcy J. Davis '88
Barbara and Fred DeRatto
Susan and Hunt Dunlap
Martha and Tom Eckert
Mr. and Mrs. Thomas L. Elsberry
Lewis Glenn
Patrice and Jonathan Havens
The Holloway Family
Kona Ice of Brunswick
Buff Leavy
Alicia and Lane Moore '88
Nibedita and Dwaipayan Nath
Olympia and John Poulakis
The Steilen Family
Ms. Tracey B. Tennant
Marguerite and John Walker
Morgan Wright Walker '11
Beth and Adam Witt

SUPPORTER
(\$250 - \$499)

Anonymous (3)
Cynthia and Alex Atwood
Bryce and Seth Brock
Hugh and Kay '80 Brown
Caroline and Chip Champion '88
Ashley Childers
Andrea Collier
Sally and Michael Collins
Laura and Bill Edenfield
Misty Leigh Williams and Marty Fitzjurls
Jenelle Grotz
Kim and Rick Hagfors
Catherine and Steve Holt
Lori Lewis
Gina and Greg Martini
Riley '09 and Dexter '07 Mattox
Stefanie and Bill McHugh
Christine and Sam Norris
The Greg Post Family
Julianne and Michael Temple
Bess and Shannon Thompson
Leigh and Thad Truett

Juanita Whitlow
Millie Wilcox
Jessica and Brian Wyrick
Yasukuni Yamada '07

CONTRIBUTOR
(\$249 OR LESS)

Anonymous (13)
Carol and Craig Albright
Jess and Jon Albright
Dottie and Billy Barrow
Dana Beckham
Staci and Chris Bennett
Julie and Jimmy Boatright
Jody and Rowland Bradford
Sara and Alex Brown
Catherine Brown
Rachel Dacks and Todd Brummett
Alastair Campbell '19
Nicole Campbell '84
Erica and Dustin Cathey
Caroline and Bill Collins
Marie and Jeffery Counts
Kate and Brad Danowski
Stacy Davis
Heather and Charles Day
Becky and Brandon Derrick
Dani DiCenzo
Helen and Tom Dooley
Erin Driggers
Sandra Smith Driscoll
Erin and Alan Dyer
Mandy and Bert Etheredge
Dana Fairman
Jackie and John Curtis Fisher
Shelley and Stuart Forrester
Amanda and Palmer Fortune
Rochelle Frazier Foster
Amy and Mark Fritchman
Dixie and Frank Fritchman
Maria Gallagher
Orlene and Freddy Garcia
Audra Rizzi-Gegg and John Gegg
Stephanie and Zachary Gilbert
Jennifer Gordon
Sheri and Jarret Graham
Mitzi and George Gregg
Megan and Gary Grinstead
Charli and Steven Hall
Kyli and Andy Harmon
Anna and Henry Hart '01

Kimbrough and Lee Haverstock
Sarah and Camden Helmer
Megan and John Helms
Debbie and Thomas Henderson
Lindsay Hill
Susan and Steve Jobe
Kathryn and Josh Johnson
Robyn and Scott Kicklighter
Barbara and Thomas Kiernan
Christal and Eric Kuchar
Kiera and Michael Kushlan
Paige and Michael Larson
The Lavallee Family '01
Brad Lawrence
Katie and Taylor Lenon
Rachael and Rob Leonard
Taylor Leslie
Cindy and Michael Lewis
Stanley Lindgren '81
Sheetal Mangalat '93
Christy and Windy Manor
Heather and John McCallum
Charlotte McChesney
Gloria and Clyde McCoy
Frances and Dennie McCrary
Brigitte and John McKeown
Karla and Shane McLain
Kim and Tom Meadows
Lyndsey Miller
Kristen and Gregg Moore
Kim Myles
Leslie and Jeff Nelson
Laura and Matt Nevins
Tess and Jon Nielsen
Kevin Oliver
Sandhya A. Pandya
Chris Pappalardo
Melissa and JR Partin
Jan and Dwight Payne
Nikki and Chris Pope
Paul M. Pressly
Melissa and David Ramba
Daniel Redanz
Beatrice Roach
Jamie and Kevin Roberts
Ellen Rogers '08
Phoebe and Taylor Rolland
Sunny Saltzman
Claudia M. Schneider
Paige and Pete Schoenauer
Caleb Shorthouse
Mr. and Mrs. Mastin Simmons '83
Jill and Stephen Smith

Stephanie and Breon Smith
Jessica and Jason Snyder
Liz and Greg Sproule
Beth and Jay St. John
Sarah Steenrod '85
Lynn and Bruce Sucilsky
Brooke and Jordan Taylor
Paige Tiller
Erin and Curtis Titter
Becky and Mark Triplett
The Walbridge Family
Jeanne B. Warwick
Katherine Wiley Poindexter '08
Kiara Williams
Tom Willis '86
Erin and Jared Zak
Ashley Zimmermann

MEMORIAL GIFTS

Tiggie Benefield
Paul “Bodie” Bodamer ‘85
Ellen E. Fleming
Charlotte Floyd Gore
Victoria Elizabeth Johnson (Harvey) ‘96
Elizabeth Nash
Hugh Nunnally
Sharon Renee Roberts
Francie Burdell Satterfield ‘84
David Schoettle ‘85
Fred Shuman
Leigh Ann Wright

IN HONOR GIFTS

Carol Albright
Dottie Barrow
Julie Boatright
Jody Bradford
Sandi Channell
Brandon Derrick
Catherine Dunn
Elizabeth Dunn
George Dunn
Lauren Dunn
Patrick Dunn
Maria Gallagher
Sheri Graham
Mason Hall
Middle School Teachers
Katherine Henderson

ANNUAL FUND RESULTS OVER THE YEARS

	2013-2014	2014-2015	2015-2016	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
Amount Raised	\$166,366	\$293,368	\$294,481	\$458,715	\$351,034	\$472,934	\$416,491	\$504,360
Number of Gifts	265 Gifts	307 Gifts	339 Gifts	333 Gifts	325 Gifts	274 Gifts	226 Gifts	304 Gifts
Average Gift Size	\$630	\$956	\$869	\$1,377	\$1,080	\$1,726	\$1,843	\$1,659
Top-5 Gift Total	\$32,000	\$102,000	\$89,976	\$198,455	\$70,865	\$149,267	\$161,166	\$184,500
Average w/o Top-5	\$513	\$574	\$612	\$793	\$900	\$1,203	\$1,155	\$1,070
Number of \$1,000+ Gifts	67 Gifts	81 Gifts	92 Gifts	110 Gifts	110 Gifts	109 Gifts	111 Gifts	124 Gifts
Faculty Participation	100%	100%	100%	100%	100%	100%	100%	100%
Trustee Participation	100%	100%	100%	95%	100%	100%	100%	100%
Parent Participation	67%	85%	87%	83%	65%	62%	45%	61%

Robb Hofstra
Taylor Leslie
Lyndsey Miller
Laura Nevins
Olivia Hope Kiernan ‘21
Will Powell
Becky Pruitt
Miles Rentz
Turner Rentz
Claudia Schneider
Jay St. John
Teachers + Administrators working
in the challenging COVID era
Brian Wyrick

FOUNDATION AND MATCHING GIFTS

Alfred and Sydney Sams Family Fund
The Broadfield Foundation
Coastal Georgia Foundation
Community Foundation of Central Georgia, Inc.
The Community Foundation for Northeast Florida
Fidelity Charitable

Fidelity Charitable Trust
frontstream
John Henry Dorminy Foundation, Inc.
Lloyd A. Fry Foundation
LPL Financial
The Manta Fund
McCrary Family Fund
National Christian Foundation Orlando
PGA TOUR Charities, Inc.
The Ruth R. Hoyt-Anne H. Jolley Foundation
Sumerford Family Fund
The T. Rowe Price Program for Charitable Giving
The Three T's Foundation
Vanguard
Vanguard Charitable



...and to prepare
every student...



2020-2021 APOGEE



Maggie Dorminy, 7th Grade Carpe Vitam

Visiting local artist, Kevin Bongang, and Abby Jane Johnson



Frederica Academy has significantly subsidized its need-based student financial aid budget because of its partnership with the Apogee Georgia School Choice Scholarship Fund. Frederica Academy has raised over \$4.4 million in Apogee financial aid funds since the program started in 2009.

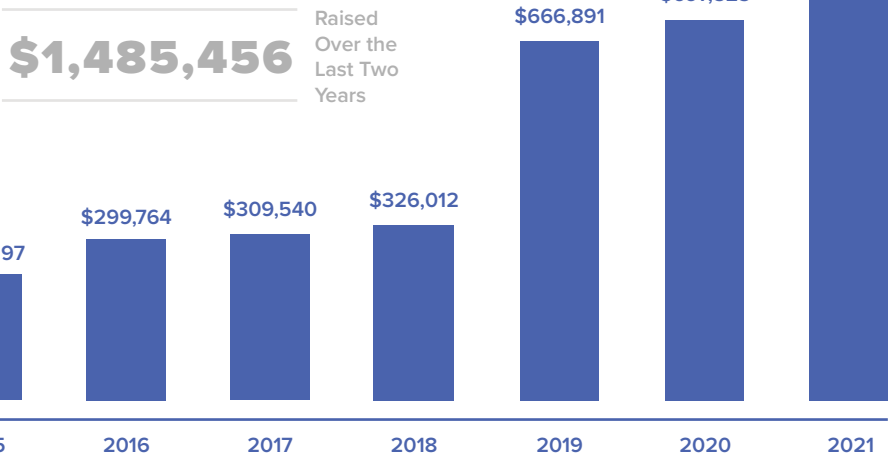
The Georgia Tuition Tax Credit Scholarship program allows Georgia taxpayers to receive an income tax credit for donations to registered Student Scholarship Organizations (SSOs). Once pre-approved by the Georgia Department of Revenue, participating taxpayers make a donation to a registered SSO. When making the donation, the donor designates a participating independent school to receive the funds. Frederica Academy selected the Apogee Georgia School Choice Scholarship Fund to be its primary SSO partner.

A donor must be a Georgia taxpayer and must designate one of the following filing statuses:

Individual filer	\$1,000
Married individual who files separately	\$1,250
Married couple filing jointly	\$2,500
Member of an LLC	\$10,000
Partner in a Partnership	\$10,000
S-Corp	Up to 75% of Georgia tax liability (Effective January 2022)
C-Corp or Trust	Up to 75% of Georgia tax liability

We salute **PrimeSouth Bank** and **St. Simons Bank & Trust** for their ongoing support and steadfast devotion to helping fund Frederica Academy's need-based financial aid program. As C-Corporations, PrimeSouth Bank and St. Simons Bank & Trust are eligible to participate in the program by making a donation to the scholarship fund and, at the same time, reducing their Georgia tax liability in the amount of the donation.

NET CONTRIBUTIONS OVER THE YEARS



CORPORATE DONORS

PrimeSouth Bank
St. Simons Bank & Trust (a division of TNB)

LLC/PARTNERSHIP/S-CORP DONORS

Anonymous
Wendy and Daniel Anderson
Ali and Joel Arline
Daron Arline
Jim Benefield '81
Susie Benefield
Bonnie and Kevin Brooks
Samuel Butler
Marnee and Tim Byrd
Melissa and Jody Cagle
Brooke Carter
Caroline and Chip Champion '88
Diana Cicchiello
Jennifer Daniel
Salli and Jay Dow '89
Amanda Duffey
Louis Dyer
Matt Eller
Michael Fairman
Maggie and Jim Hackendale
Steve Hoover
Amanda and Ashley Johnson
Kim and Zach Johnson
Kari and Patton Kizzire
Suzanne and Chase LeRoux '92
Monica and Eric Linert
Lila and Russell Magbee
Marc Mercer
Cathy and Alex Miller
Shireen Hamid and David Orr
Amanda and John Panessa
Woodrow Sapp, Jr.
Woodrow Sapp III
René and Richard Shelnutt
Jeff Shiver
Bonney and Billy Shuman
Chad Slater
Catherine and Steve Squire
Katherine and Hudson Swafford
Jenny and Paul Thompson
Catina and Wayne Tindall
Marti Tolleson
Ken Trowbridge '79
Elizabeth and Daniel Veal
Leigh and Zachry Veal
Catherine Veal
Linda and Jimmy Veal
Jim Wall
Moon Warwick
Jane and Jim Watson
Laurie and Kirk Watson
Jenny and Jay Wiggins
Charity and Tim Wilson

INDIVIDUAL AND JOINT DONORS

Anonymous
Julie and Rick Ackerman
Jessica and Jon Albright
Andrea and Richard Altman
Nancy and Richard Argo
Laura Been '83
Julie and John Beimler
Dewey Benefield
Jake Blackmon
Diane and Chuck Bolen
Judy Booker
Lucy and Mike Bowie
Vicki and Steve Brian
Detra and Mitch Brock '86
Mary Brown
Laura and Greer Brown
Roxana Bush
Amanda and Jonathan Byrd
Nicole Campbell '84
Claire and James Campbell
Gigi Capes
Tracy and Tim Carroll
Dana and Denny Carter
Marsha Certain
Sandi and Rocker Channell
Ashley Childers
Pat Cooper
Marie and Jeffery Counts
Kate and Brad Danowski
Catherine B. Bowman and Theodore H. Davis
Laura and Edward DiPreta
Amy Dry
Ellen Dunn
Missy and Kevin Durkin
Laura and Bill Edenfield
Keili and Tim Falken
Misty Leigh Williams and Marty Fitzjurls
Janet and Rawson Gordon
Jennifer Gordon
Charli and Steve Hall
Kristi and Ron Harrison
Anna and Henry Hart '01
Kimbrough and Lee Haverstock
Bain and Brady Head
Lori and David Hicks
Susan and Dan Hogan
Catherine and Steve Holt
Jennifer and Brad Hutcherson
Suzan and Scott Hutchinson
Susan and Steve Jobe
Gretchen Johnson
Hillary and Craig Johnston
Sarah and Mark Jules
Melissa and Matthew Katz
Shonda and Nathan Kohlhoff
Susan and Thomas Lawhorne
Cindy and Michael Lewis
Rhonda and David Manning
Patti and Jay Martin

Joyce and Huitt Mattox
Frances and Dennie McCrary
Ann and Tim McLaughlin
Tania and Chris McRae
Kim and Tom Meadows
Marla and Butler Melnyk
Andrea and Tim Mickelson
Joy and Brett Mitchell
Alicia and Lane Moore '88
Bitsy Moores
Katy and Jay Myers
Kim Myles
Christine and Sam Norris
Kathy and Gary Offner
Debbie and Jon Osgood
Pat and Noel Osteen
Kelli and Justin Osteen
Dana and Patrick Parker
Melissa and JR Partin
Angie and Oscar Patron
John Pope
Nikki and Chris Pope
Olympia and John Poulakis
Helen and Jeff Rentz
Mary and Turner Rentz
Pauline and Ryan Rentz '99
Mimi and John Rogers
Peggy and Skip Russell
Paul Salter
Riley and Alfred Sams
Laurie and John Sarzier
Virginia and Joe Schlegel
Paige and Pete Schoenauer
Alison Schueneman
Kristi and Trent Schueneman
Nicole Shingler
Susan Shipman and Mark Jicha
Billy Shuman '12
Mary Ellen Shuman '13
Lauren and Sean Simmons
Joanne Sims
Jessica and Jason Snyder
Erika Speight
Robby and Dan Speight
Marybeth and Scott Steilen
Ashley and Josh Teater
Michael Temple
Jonathan Tennant
Melissa and Will Tsai
Mary and Robert Turner
Bethany and Jared Vann
Marguerite and John Walker
Brooke and Jim Walker
Kim and Mike Watson
Amber Wellman-Carlson and Timothy Carlson
Sommer and Justin Whitlow
Katie and Jason Widener
Tom Willis '86
Muriel and Jack Windolf
Deborah and David Wright

2021-2022 DONOR PROGRAMS

DONOR PROGRAM	DESCRIPTION
ANNUAL FUND (September - June)	Nearly every independent school relies on annual giving to support its operating budget and bridge the fiscal realities that lie between tuition income and the actual cost of educating students. At Frederica Academy, tuition covers approximately 70-80% of the expenses of operating our school. The Annual Fund is a critical source of revenue for covering this 25% gap. The Frederica Academy Annual Fund helps make tuition more affordable for more families while offering parents a tax-deductible benefit for at least part of their investment in their child's education. Through gifts large and small, the Annual Fund supports our devoted faculty, our premier college counseling program, our athletics offerings, our arts opportunities and so many other positive differentiators that make Frederica Academy so much a part of the lives of our students, their parents and our community.
APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND (June - December)	Since 2009, Frederica Academy has raised over \$4.4 million through its partnership with the Apogee Georgia School Choice Scholarship Fund. The program allows Georgia taxpayers to receive a dollar-for-dollar income tax credit for contributions. In 2018, Governor Deal signed HB 217, raising the state-wide cap from \$58 million to \$100 million. As a result, the pro-rated formula last year was 100%, and Frederica Academy saw an increase in contributions over the 2019 record-breaking total. For the 2022 campaign, enrollment opened in June 2021, and we race to make sure that everyone is signed up before the first of December. Payments will be due in March 2022. You do not have to be a Frederica family to participate, but you must have Georgia state income tax liability. Interested participants are encouraged to discuss the program with their CPAs and tax advisors.
20TH ANNUAL DERBY DAY (May 7, 2022)	An Annual, much anticipated event in the Golden Isles, Derby Day is Frederica Academy's signature fundraiser each year that typically includes a Live and Silent Auction as well as a Best Derby Day Hat contest! Derby Day is a line item in the school's annual budget and proceeds support everything from enrichment programs to daily operating expenses. If the budgeted amount is exceeded, this provides an opportunity for additional improvements and enhancements. Each year, a percentage of proceeds is diverted to the endowment.
RESTRICTED GIVING / IN-KIND SUPPORT (ongoing)	Donors, in consultation and coordination with the Advancement Office, may give donations that are earmarked for a specific program/ investment or may give a pre-approved in-kind donation to the school. Examples of possible programs to support are the arts, academic programs, athletic initiatives, and many others.
FRIENDS OF FA (ongoing)	The Friends of FA Fund offers the opportunity for donors to provide support to students who qualify for maximum financial aid as well as to supplement other school expenses where needed, expanding Frederica's ability to attract students who will clearly benefit from a Frederica Academy education but require substantial need-based assistance.
PLANNED GIVING / LEGACY GIFTS (ongoing)	Planned gifts are custom-designed gifts that offer tax advantages to donors while providing long-term financial support for the school. Frederica established the Frederica Forever Fund to allow donors the ability to invest in Frederica through gifts of bequests, qualified retirement plans, annuities, trusts, and insurance policies.
BOOSTER CLUB (ongoing)	The Booster Club supports Frederica Academy's athletic programs and promotes school spirit throughout the year. Revenue supports all athletic programs.
PARENT ASSOCIATION (ongoing)	All FA parents are members of the Parent Association, and there are no dues. Each fall, the Parent Association sells poinsettias and holiday greenery as a fundraiser to support its operations and to help fund special projects for the school. Additionally, the Parent Association coordinates affinity programs with Harris Teeter, Lands' End, and AmazonSmile.

KEY DATES	LEVELS OR CATEGORIES	PROCESS
<ul style="list-style-type: none">Donors are encouraged to enroll in the Annual Fund prior to December 31, 2021.	<ul style="list-style-type: none">Pinnacle Circle (\$50,000 - \$100,000+)Leaders' Circle (\$25,000 - \$49,999)Founders' Circle (\$10,000 - \$24,999)Benefactors' Circle (\$5,000 - \$9,999)Patrons' Circle (\$2,500 - \$4,999)Head of School's Circle (\$1,000 - \$2,499)Friend (\$500 - \$999)Supporter (\$250 - \$499)Contributor (\$249 or less)	<p>Complete enrollment form and return it to:</p> <p>Frederica Academy Advancement Office 200 Murray Way, St. Simons Island, GA 31522</p> <p>Participants may also enroll online.</p> <p>CONTACT: John Pope (johnpope@fredericaacademy.org)</p>
<ul style="list-style-type: none">Online enrollment available June 2021 for the 2022 program.Apogee Appreciation Week is in November each year.Donors are encouraged to enroll early by December 2021.Payment due in March 2022.	<ul style="list-style-type: none">Individual filer (\$1,000)Married individual filing separately (\$1,250)Married couple filing jointly (\$2,500)Member of an LLC (\$10,000)Partner in a Partnership (\$10,000)S-Corp (Up to 75% of Georgia tax liability) (Effective January 2022)C-Corp or Trust (Up to 75% of Georgia tax liability)	<p>Enroll for Apogee at https://www.apogeebase.com/donate</p> <p>CONTACT: Brad Hutcherson (bradhutcherson@fredericaacademy.org)</p>
<ul style="list-style-type: none">Sponsorships available in February 2022.Derby Day will take place on Saturday, May 7, 2022.	<ul style="list-style-type: none">Underwriter - \$10,000Triple Crown - \$5,000Winner's Circle - \$2,500Turf Club - \$1,000Jockey Club - \$500Event Tickets - \$125	<p>CO-CHAIRS: Dana and Denny Carter Katie and Jason Widener</p> <p>CONTACT: Brad Hutcherson (bradhutcherson@fredericaacademy.org)</p>
<ul style="list-style-type: none">Gifts can be given at any time.	<ul style="list-style-type: none">Donor's discretion	<p>Transmit payment to Advancement Office and designate purpose of gift.</p> <p>CONTACT: John Pope (johnpope@fredericaacademy.org)</p>
<ul style="list-style-type: none">May not be directed to a specific student.10% of all donations will be transferred to the endowment of Frederica Academy.	<ul style="list-style-type: none">Donor's discretion	<p>CONTACT: John Pope (johnpope@fredericaacademy.org)</p>
<ul style="list-style-type: none">Dictated by donor and should be done in consultation with legal and/or tax advisor.	<ul style="list-style-type: none">Donor should seek legal and/or tax advice regarding gift amount.	<p>Donations to Frederica Academy via a trust, annuity, insurance policy, or a bequest.</p> <p>CONTACT: John Pope (johnpope@fredericaacademy.org)</p>
<ul style="list-style-type: none">Members receive free family admission to all regular season, home competitions.	<ul style="list-style-type: none">Knights of the Round Table - \$2,500Gold - \$1,500Silver - \$1,000Bronze - \$500Green + White - \$250	<p>Complete membership form and return it to:</p> <p>Frederica Academy Booster Club 200 Murray Way, St. Simons Island, GA 31522</p> <p>CONTACT: Jenny Thompson, Booster Club President paulandjenny@bellsouth.net</p>
<ul style="list-style-type: none">Poinsettias and greenery delivered the first week of December.		<p>CONTACT: Martha Eckert, Parent Association President mleckert@me.com</p>

2020-2021 RESTRICTED + IN KIND GIFTS

Frederica Academy relies on restricted and in-kind gifts to create and fuel special initiatives throughout the school year. Gifts last year supported all aspects of school life, including but not limited to the Friends of Frederica Fund, athletic programs, arts programs, scholarship endowment, and the student experience.

- Anonymous (2)*
- Dewey Benefield*
- Seth and Bryce Brock / The Vine*
- Laura and Greer Brown*
- Alastair Campbell '19
- Nicole Campbell '84
- Gigi Capes
- Erica and Dustin Cathey
- Caroline and Chip Champion '88
- Coastal Oral Surgery
- Coastal Symphony of Georgia*
- Kate Dart
- Amy Dlugokecki
- Alice S. Dorminy
- Dulce Dough Donuts & Bakery
- Susan and Patrick Dunn*
- Missy and Kevin Durkin*
- Anna and Matt Eller*
- Janet and Rawson Gordon
- Celia Harris
- Patricia Harris
- Lori and David Hicks
- Leighton Johnson*
- Jim and Dana Pope Manning*
- Stefanie and Bill McHugh
- Kristen and Gregg Moore
- Alicia and Lane Moore '88
- Christine and Sam Norris*
- Kathy and Gary Offner
- John Pope
- Elizabeth and Zach Powell
- John Rodman
- Riley and Alfred Sams*
- The Sarzier Family*
- Al Skasko
- Nancy A. Denlea and Michael J. Sullivan*
- Susan and Keith Wood*
- Judy and John Wright, Sr.

*Denotes a gift of \$1,000 and above



FOUNDATION CONTRIBUTIONS FOR ALL RESTRICTED GIFTS

- The Azalea Fund
- Coastal Georgia Foundation
- Community Foundation of the Chattahoochee Valley
- The Community Foundation for Northeast Florida
- The Durkin Family Fund
- Goldman Sachs Philanthropy Fund
- The Manta Fund
- Vanguard Charitable
- Vanguard Windsor Fund Investor Shares
- Susan and Keith Wood Charitable Fund

RESTRICTED GIFT TOTAL:
\$313,735



Middle School Chorus, Veterans' Day Assembly

Top photo: Rhoan and Hayes Brock in front of the courtyard that their family revitalized



ELLEN E. FLEMING MEMORIAL FUND

Thank you to the donors who collectively contributed nearly \$230,000 in memory of Miss Fleming.

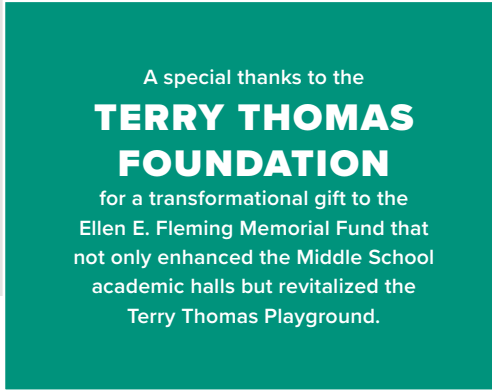
Contributions to the Ellen E. Fleming Middle School Memorial Fund have been used to make important improvements to the Middle School academic buildings, which have significantly enhanced the overall learning and daily life experience for all Middle School students and faculty. Much of Miss Fleming's educational career was spent as a Middle School administrator. The majority of her career at The Westminster Schools in Atlanta involved working with middle-grade-level students before being appointed to serve as the school's Acting President. Miss Fleming spoke often about Middle School being the heart of our campus because it connects the school's youngest and oldest learners.

It is indeed fitting to have such an important building on our campus named in her memory as a reminder of her steadfast commitment to the students and teachers she so dearly loved.



Left: Johnathan Aiken and Scout Brummett sharing gifts with Dewey Benefield and Susan Goodhue of the Terry Thomas Foundation in appreciation of its contributions to the Ellen E. Fleming Memorial Fund

Right: Mary Ford Fitzjurls and Elizabeth Temple sharing a Fleming Hall replica plaque with Miss Fleming's sister, Nancy Fixx



BENEFACTORS

Anonymous
 Laurna Been '83
 Jim Benefield '81
 Helen Bowers
 Bonnie and Kevin Brooks
 Laura and Greer Brown
 Sandi and Rocker Channell
 Nancy and Michael Fixx
 Cynthia Fox
 The Fraser-Parker Foundation
 Jim and Dana Pope Manning
 Bonney and Billy Shuman
 St. Simons Presbyterian Church
 Judy and John Wright, Jr.

FRIENDS

Anonymous
 Julie and Rick Ackerman
 Corinne and Woodrow Barnes
 Dottie and Billy Barrow
 Joanne and Roy Bates
 Dewey Benefield
 Alastair Campbell '19
 Nicole Campbell '84
 Claire and Wade Carruth
 J. Robert Chambers, Jr.
 Sally and Michael Collins
 Jennifer Daniel
 JoAnn and Ted Davis
 Mr. and Mrs. John Dinios
 Merrilyn Eastham

Laura and Bill Edenfield
 Wells Ellenberg '09
 Patricia Frisbee
 Maria Gallagher
 Charlotte and Jack Gore
 Valerie Hepburn and David Hayes
 Susan and Dan Hogan
 Mary Louise and Dwayne Hoven
 Jennifer and Brad Hutcherson
 Kathryn Eye Circle
 Annette and Richard Keith
 Diane and William Laws
 Gail and Hubert Manning
 Elaine and Phil Mason
 Ann and Tim McGlaughlin
 Carole and John Melvin

Eleanor and Jon Meredith
 Kathryn B. Miller
 Pam and Randy Myers
 Susan and Don Myers
 Christine and Sam Norris
 Carol Norton
 Alannah and David O'Quinn
 Debbie and Jon Osgood
 Pat and Noel Osteen
 Jan and Dwight Payne
 John Pope
 Elizabeth and Zach Powell
 Mary Jo and Bob Prater
 Paul Pressly
 PrimeSouth Bank
 Mimi and John Rogers
 Mr. and Mrs. Craig Root

Carol and Stephen Sabo
 The Schenck School
 Alisha and Jeff Seymour '87
 Brooke and Rees Sumnerford
 Cynthia Swanson
 Shannon and Bess Thompson Family
 Catina Tindall
 The Tolleson Family
 Lynda and Randy Tye
 Beth and William Varn
 Gwen Warren
 Deborah Webster
 Tom Willis '86



Mr. Jack and Charlotte Floyd Gore, FA Oyster Roast

CHARLOTTE FLOYD GORE MEMORIAL FUND

For more than three decades, Charlotte Floyd Gore was a gateway for helping hundreds of Frederica Academy First Grade students develop a passion and acumen for reading, learning, and loving the important things in life. In February 2021, Charlotte died peacefully and unexpectedly in her sleep. Mrs. Floyd, as she was known to her students prior to blissfully marrying “Mr. Jack” shortly before her retirement in 2017, was indeed a cherished member of the FA family.

Mrs. Floyd’s son, Grady, is a member of Frederica Academy’s Class of 1995. He is married to Fiona Kehoe. They are both physicians and have two daughters, Farah and Fallon. The family moved to Saint Simons this summer, and Farah now attends Frederica Academy.

In consultation with her family, a memorial fund was established to honor Mrs. Floyd in early 2021. In September 2021, the FA Board of Trustees established the Charlotte Floyd Gore Reading Endowment. Revenue generated from it will be used each year in perpetuity to support reading programs in the Lower School at the discretion of the First Grade teachers in consultation with the Lower School Director.

Anonymous*
 Julie and Rick Ackerman
 Andrea and Richard Altman
 Martha and Richard Armstrong
 Mary Jane and Jim Barger*
 Melanie Barger ‘87
 Jim Benefield ‘81*
 Laura and Greer Brown
 Dorris Burton
 Alastair Campbell ‘19
 Nicole Campbell ‘84
 Sandi and Rocker Channell
 Jonathan D. Cipes
 Amanda Duffey and Scott Cochran
 Ann Cullens
 Patty Davis
 Austin England
 Mary Lou Forsyth
 Angie and Ken Fuller and Family
 (Tucker and Avery, Jonathan and Jordan,
 Christina)
 Mr. and Mrs. Mickey Grainger
 Mitzi and George Gregg
 Rhonda and Emory Hicks
 Libby M. Horton
 Jennifer and Brad Hutcherson
 Peggy and Tom Kehoe
 Diane and William Laws
 The MacArthur Family
 Jim and Dana Pope Manning
 Gail W. Manning
 Elaine Mason
 Ann and Tim McGlaughlin
 Lisa and David Moody
 Debbie and Jon Osgood
 Joyce Pareigis
 Edith F. Payne
 Jan and Dwight Payne
 John Pope
 Helen and Jeff Rentz
 Jarman Rogers ‘05
 Mimi and John Rogers
 Donna Rountree
 Sylvia G. Rozell
 Alisha and Jeff Seymour ‘87
 Bonney and Billy Shuman
 Nancy A. Denlea and Michael J. Sullivan*
 Brooke and Rees Sumerford
 Mary Alice Thomas
 Ashley M. Tindle
 William F. Varn, Jr.
 Ellen and Woody Woodside
 Judy and John Wright, Sr.

**Denotes a gift of \$1,000 and above*



Campbell Brown (Class of 2029), 2021-2022 Recipient



Brayden Goff (Class of 2025), 2021-2022 Recipient

WATSON FAMILY GATEWAY SCHOLARSHIP

Jane and Jim Watson have been actively involved with Frederica Academy for several decades. Jane spent ten years serving as a classroom teacher and in an administrator role as the college placement counselor. All three of Jane and Jim's children, Justin (Winslett), Kirk (Laurie), and Kate (Brad) Danowski, attended Frederica Academy.

Six of their nine grandchildren graduated from (Manning Mercer '16 and Bailey Mercer '19) or currently attend (Wood Watson, Rollins Watson, Cope Danowski, and Will Danowski) Frederica Academy. Justin and Winslett's sons attend Benedictine Military School in Savannah. Kate and Brad's youngest child is too young to attend FA but is certainly on the school's admission radar.

Education, especially independent school education, has always been a priority for the Watson family. Jane graduated from The Westminster Schools before meeting Jim at the University of Georgia, Terry College of Business. They have supported both schools over the years as well as all of their grandchildren's schools. They have been especially generous to Frederica Academy.

Their love for helping young people and their belief in the caliber of education Frederica Academy provides its students has inspired Jane and Jim, through a series of gifts, to permanently endow the Watson Family Gateway Scholarship program. This endowment will generate, in perpetuity, a minimum of \$20,000 annually for designated scholarships. The objective of the scholarship fund is to identify, recruit, and help make it possible for two deserving prospective students to join the Frederica family each year at "gateway" grade-level entry points and to be rewarded as they subsequently prepare for their next gateway opportunity when they complete their entering FA division.

Specifically, the endowment will support:

Fifth Grade Watson Family Gateway Scholarship: A one-time \$7,500 scholarship for an entering Fifth Grade student – the new gateway grade for Frederica Academy's Middle School. When each Watson Gateway Scholar completes his or her eighth-grade year, he or she will be honored at the Middle School Closing Ceremony and will receive a \$2,500 scholarship for his or her ninth-grade year at FA.

Ninth Grade Watson Family Gateway Scholarship: A one-time \$7,500 scholarship for an entering Ninth Grade student – the gateway grade for Corn Hall and our Upper School program. When each Upper School Watson Gateway Scholar completes his or her senior year, he or she will be recognized at Upper School Honors Day and will receive a \$2,500 scholarship for his or her college education.

When Jane and Jim initially approached the school with this opportunity, they were reluctant to attach their family's name to it. They did, however, mention that they hoped it would inspire or motivate other families to consider collaborating with the school on similar endowment programs or investment initiatives. Over time, they agreed to our naming request because it reminded both of them of a quote Jane's mother used frequently, "On Down the Road."

...for college and
adult life...





2021 DERBY DAY

PRESENTING SPONSORS

Beachview Event Rentals & Design
Sea Island

UNDERWRITER

Anonymous

TRIPLE CROWN

Anonymous
Dana and Denny Carter
H&H Lifestyles
Optim Neurosurgery
Elizabeth and Zach Powell
Deborah and David Wright

WINNER'S CIRCLE

Brown-Rose Wealth Management
Mr. and Mrs. Bobby Buckler
Gigi Capes
Amy and Quincy Evans
First Coast Benefits Solutions, Inc.
Jim and Dana Pope Manning
Ann and Tim McGlaughlin
Paradigm Labs
Dana and Patrick Parker
PrimeSouth Bank
Melissa and David Ramba
Rhythm Management Group
Bonney and Billy Shuman
South Coast Bank
Southeast Georgia Health System
The Speight Family
St. Simons Bank & Trust
Jenny and Paul Thompson
Turner & Associates Insurance, Inc.
United Community Bank
Weaver Orthodontics
Williams, Rentz, & Moulton, P.C.
Woodward & Associates

TURF CLUB

Alexa Scott & Co. Luxury Travel
Ameris Bank
Sandra and Bill Brunson
Marnee and Tim Byrd
Canal Road Self Storage
Sandi and Rocker Channell
Georgia Crown
DiPreta Dermatology
Susan and Patrick Dunn
Valerie and Kevin Dunn
Frederica Storage Company
Guaranteed Rate
Hall Booth Smith, P.C.
The Harrison Law Firm
Johnson Vann Interiors
The Jules Family
Joy and Lon Lewis
Alicia and Lane Moore '88
Susan and Don Myers
Susan O'Sullivan, M.D., LLC
Office Creations (Joy and Brett Mitchell)
Sandra and Joe Powell
Riley and Alfred Sams
Sapelo Equipment Co., LLC
Southeastern Bank
Catherine and Steve Squire
Nancy A. Denlea and Michael J. Sullivan
Laurie and Kirk Watson
Whatley Pediatric Dentistry
Anita and Gary Wilt
The Windolf and Johnston Families
Woodrow Sapp Well Drilling

JOCKEY CLUB

Anonymous (2)
ACE Garden Center
Taylor and Ben Adams
Advanced Aesthetics + Skin Bar
Advantage Medical
Arline & Wiggins, CPAs
Dewey Benefield
Bennett Financial Partners
BeSeen Outdoor, Inc.
BHHS Hodnett Cooper RE

Brian Harman Golf LLC
Avery and Todd Brooks
Caroline and Chip Champion '88
Coastal Gnat & Mosquito
Amanda Duffey and Scott Cochran
The Dart Family
Catherine B. Bowman and Theodore H. Davis
Susan and Dan Duffey
The Enchanted Frog
Meredith and Brock Flagstad
Jennifer and Adam Hagfors
Kimbrough and Lee Haverstock
Kitchens By Design
Zareen and Maisara Kobaisy
The Kushlan Family
Lauren and Parker Lavin
LBH PR Co.
Andrea and Tim Mickelson
Moore Stephens Tiller
Mosquito Authority + Pest Authority
Kathy and Gary Offner
Colleen and Tim O'Hara
Kelli and Justin Osteen
Pilates Loft
Plantation Dental Associates
Porch and Palmer's Village Cafe
Portable Air
Carol & Courtney Prince
Pauline and Ryan Rentz '99
Richard Russell, Oakbridge
Schell & Hogan, LLP
Alisha and Jeff Seymour '87
Virginia and Joe Schlegel
Mary Margaret and Jeff Shiver
Lauren and Sean Simmons
Synovus
The Tennant Family
Training Zone
Sommer and Justin Whitlow
Mr. and Mrs. Milton H. Woodside





DERBY DAY CO-CHAIRS

Dana and Denny Carter
Elizabeth and Zach Powell

DERBY DAY COMMITTEE

Dana Carter, Silent Auction
Alexa Scott, Merchandise Operations
Dana Carter + Elizabeth Powell, Live Auction
Trey Brunson, Derby Simulcast
Mandy Etheredge + Becky Pruitt, Class Projects
Elizabeth Powell + Leigh Veal, Décor & Setup
Mason Waters, Master of Ceremonies & Auctioneer

SILENT AUCTION COMMITTEE

Taylor Adams
Courtney Anderson
Leigh Ann Barker
Diane Bolen
Amanda Byrd
Marnee Byrd
Dana Carter
Amanda Duffey
Anne Frazier
Lauren Hopkins
Zareen Kobaisy
Andrea Mickelson
Joy Mitchell
Elizabeth Powell
Katie Widener



Special thanks to Liz Sproule and the team at Sea Island for organizing a five-star experience for all Derby Day patrons. In addition to the very generous sponsors, auction donors, and other event contributors, we thank all the volunteers and “Frederica Friends” who helped us with Derby Day 2021!



2021 NET TOTAL:
\$236,394

**2021
DERBY DAY
REVENUE
BREAKDOWN**

\$10,125
Misc. (Merchandise,
Donations, Etc.)

\$18,850
Raffle Ticket Sales

\$83,266
Silent Auction

\$100,000
Live Auction

\$132,500
Sponsorships

RAFFLE CONTRIBUTOR

Montage Palmetto Bluff

LIVE AUCTION CONTRIBUTORS

Anonymous (3)
Jonathan Byrd
Curtain Bluff Resorts
Frederica Golf Club
Zach Johnson
Parker's
Steve Penley
Elizabeth and Zach Powell
Sea Island
Mary Margaret and Jeff Shiver
Bonney and Billy Shuman
Sporting Adventures International
Tall Ship Lynx
Tasteful Temptations

SILENT AUCTION CONTRIBUTORS

Anonymous (2)
Advanced Aesthetics + Skin Bar
David Angelotti
Atlantic Shore Dermatology
Bailey Boys
Beyond Expectations
Sarah Black
Kevin Bongang
Bravoz Entertainment Center
Morgan Brian '11
The Brick
Detra Brock
Donna Brock
Butler's Stash
Danny Byl
Amanda and Jonathan Byrd
Cachettes + St. Simons
Dana and Denny Carter
Charles W. Day Design
Chili Peppers
Christina's Dance World
Churchill Downs Incorporated
Cloister Collection
Cloth + Label
The Club
Coastal Concierge
Coastal Eye Care
Coastal Georgia Historical Society
The Collective - A Barber & Salon Company

Confetti Couture Events
Crabdaddy's
Jennifer Daniel
Delaney's Bistro & Bar
Dental Care SSI
Susan and Hunt Dunlap
Missy Durkin
Dutchmans Designs
Ember/Mas
The Enchanted Frog
Fiddlers
Fuse Frozen Yogurt
Gentlemen's & Lady Outfitters
Georgia Sea Grill
GJ Ford Bookshop
Go Fish Clothing & Jewelry
Golden Isles Olive Oil
Golden Isles Wellness
Golden Key Relocation Service
Daniel Gray
Brian Harman
Tom Hemmings
High Tide Carts
Imber Medical
J. McGlaughlin
JD Moore Oil Company - FuelPro
Jekyll Island Club Resort
Jill Stanford Dance Center
Johnson Vann Interiors
Leighton Johnson
Zach Johnson
Junior Women's Association of the Golden Isles
The King and Prince Beach & Golf Resort
Patton Kizzire
KJ Clothier
Lindsey Christian Photography
Live Oak Fitness
Maison de Papier
Mari Max
McConnell Eye Associates
Perry McIntyre
Brigitte McKeown
Meo's Suite
Merci Bouquet Flower Truck
Sandy Metzger
Mosquito Authority + Pest Authority
Randy Myers
Julie Najawicz
Nancy Reynolds Photography
Office Creations
Omcore Yoga + Body
One Love Organics
Painted Planet
Palm Coast Coffee

Morris Pickens
Pierce & Parker Interiors
PillowGrace
Planters Exchange
Olympia Poulakis
Elizabeth and Zach Powell
Raul's Car Wash & Detail Mobile Service
Cindi and David Rawlins
Refresh and Refine
Reid's Apothecary
Residents Understood
Restoration Imports
Restoration1 of Coastal Georgia
Richland Rum
Sharon Roberts
RSM Classic
Sal's Neighborhood Pizzeria
Saltwater
Savannah Bee Company
Sea Island
Jeff Seymour '87
Shackelford Shoes
Shiver and Duke
Shore Fitness
Joe Simpson
Skipper's Fish Camp
Thomas I Smith; DMD
Splash Auto Spa
Sportfive
Sporting Adventures International
SSI Tee Time
St. Simons Drug Company
St. Simons Sweets
The Strike Zone
Hudson Swafford
Sweet Mama's
Target
Taylor House Interiors
The Tinted Tide
Twine & Twig
Two Friends
Vann's Barber Shop
The Vine
Weaver Orthodontics
The Westin Jekyll Island
Whippersnappers
Williams, Rentz & Moulton, P.C.
Ayla Wilson
World of Coca-Cola
Worthy Pools
Yellow Canary
Allie Zorn

2020-2021 BOOSTER CLUB



By joining the Booster Club, members not only provided financial support to all of Frederica's athletic teams but also showed their commitment to FA student-athletes through their support and service at sporting events. The mission of the Frederica Academy Booster Club is to promote positive parent and community involvement in support of the school's athletic programs. This involvement consists of volunteer service and fundraising efforts to foster the development of our student-athletes and our teams.

During the summer of 2021, Frederica Academy solicited donor support to help make improvements to its baseball, football, and soccer facilities.

The goal was to raise \$225,000 to make improvements to the baseball field's fencing and training pavilion as well as the following enhancements for the football/soccer field:

- New replacement bleachers for the visitor side (500-spectator capacity);
- Adding an additional 250 seats to the bleacher section of the home side, bringing its total capacity to over 750 spectators;
- Relocating the current press box to the visitor side; and
- Building a new, larger, more functional press box on the home side with a rear entrance.

By the start of the 2021 school year, the \$225,000 fundraising goal had been met. Preparations for the project began early in the summer and should be completed by the end of 2021.



Andrew Kaminer and Athletic Director, Carl Nash, with Cross Country State Championship medal

LEAD GIFTS (\$50,000+)

Anonymous
Barbara and Fred DeRatto
Frederica Academy Booster Club

Marnee and Tim Byrd
Susan and Patrick Dunn
Amy and Quincy Evans
Virginia and Joe Schlegel

GIFTS FROM \$25,000 - \$49,999

Anonymous
Vassa Cate

GIFTS UP TO \$5,000

Sandi and Scott Brickman
Laura and Greer Brown
Kristi and Ron Harrison
Rev. Dr. Charles Hoover
Kim and Zach Johnson
Susan and Don Myers
Tam and Walt Perez
Gina and Jason Schmidt

GIFTS FROM \$5,000 - \$24,999

Stephanie and Mike Berte
Bonnie and Kevin Brooks

PLATINUM

Beachview Event Rentals & Design
Coastal Periodontics
The DeRatto and Holloway Families
H&H Lifestyles
Optim Neurosurgery

KNIGHTS OF THE ROUND TABLE

Brown-Rose Wealth Management
Coastal Gnat & Mosquito
Guaranteed Rate
Silverton Mortgage Golden Isles
Mosquito Authority & Pest Authority
Elizabeth and Zach Powell
Bonney and Billy Shuman
Southeast Georgia Health System
St. Simons Island Dental Associates

GOLD

Sandra and Bill Brunson
Chick-fil-A (Saint Simons)
Frederica Storage
The Harrison Law Firm
Parkwood Podiatry
PrimeSouth Bank
Laurie and Kirk Watson
Woodrow Sapp Well Drilling

SILVER

Sandra and Scott Brickman
Detra and Mitch Brock '86
Coastal Oral Surgery
h2o creative group
Buff Leavy
Tam and Walt Perez
Nieves and Gene Reeves
Robby and Dan Speight
Linda and Jimmy Veal
Williams, Rentz & Moulton, P.C.
Deborah and David Wright

BRONZE

Arline & Wiggins, CPAs, LLC
Kellie and John Blogg
Capes Property Management
Missy and Kevin Durkin

Nancy and Mike Fixx
Kim and Zach Johnson
The Jules Family
Lilmar Properties
Joy and Brett Mitchell
Dana and Patrick Parker
Alisha and Jeff Seymour '87
Mary Margaret and Jeff Shiver
South Coast Bank

GREEN + WHITE

Maryellen and Page Aiken
Tiffany and George Alexander
Dewey Benefield
Beyond Expectations, LLC
Jane and Bobby Buckler
Amanda and Jonathan Byrd
Tracy and Tim Carroll
Dana and Denny Carter
Caroline and Chip Champion '88
Amanda Duffey and Scott Cochran
Marie and Jeffery Counts
DiPreta Dermatology
Susan and Hunt Dunlap
Susan and Patrick Dunn
Valerie and Kevin Dunn
Martha and Tom Eckert
Dixie and Frank Fritchman
Gregory and Paula Baker Grant
Bain and Brady Head
The Hicks Family
Suzan and Scott Hutchinson
Newell Inman
Mr. and Mrs. Thomas T. Johnson
Hillary and Craig Johnston
Heather and John McCallum
Kim and Tom Meadows
Bob Meek
Susan and Don Myers
Nancy and Chris Pappalardo
Beth and Ken Quinn
Meredith and Ed Reilly
Donna and George Rountree
Kristy and Trent Schueneman
Catherine and Howard Seymour
Jonathan Tennant
Tracey Tennant
Kerrie and Thomas Todd
Kelly and Ken Trowbridge '79
Lauren and Justin Whitley
Sommer and Justin Whitlow
Ellen and Woody Woodside

SHIELD

Melanie Barger '87
Charlotte and William Black
Avery and Todd Brooks
Sandi and Rocker Channell
Andrea Collier
Margaret and Phillip Curry
Suzette and James Fincher
Misty Leigh Williams and Marty Fitzjurls
Anne and French Frazier
Audra Rizzi-Gegg and John Gegg
Kimbrough and Lee Haverstock
Barry and Jim Kaminer
Meg and Peter Kosowski
Jennifer Leavy
Monica and Eric Linert
Jessica McGregor
Brigitte and John McKeown
Margot and Brantley McMinn
Manyona Bess-Mountain and Alan Mountain
Kathy and Gary Offner
Debbie and Jon Osgood
Pamela Potaczek
Olympia and John Poulakis
Logan and Josh Price
Becky and Booker Pruitt
Liz and Greg Sproule
Al Stasko
Rebecca and Mark Triplett
Nicol and Robert Turner
Kristine and Dan Vivirito
Marci Wilson

LIVESTREAM SPONSORS

Ameris Bank
Beachview Event Rentals & Design
Dentistry in Redfern
H&H Lifestyles
High Tide Carts
Lang Building Supply
MacAljon
Page Aiken Real Estate Team
Parker's
PrimeSouth Bank
Skippers' Fish Camp
South Coast Bank
St. Simons Island Dental Associates
Summit Sports Medicine & Orthopaedic Surgery
Turner & Associates Insurance
United Community Bank

SCHOOL GIFT POLICY

PURPOSE AND SCOPE

As a coeducational, nondenominational, independent, college preparatory day school offering the highest quality education for students of all races, creeds, and nationalities, and as a not-for-profit organization exempt from federal income tax liability by Internal Revenue Code section 501 (c)(3), Frederica Academy qualifies as a public charity under Internal Revenue Code section 509 and is incorporated under the laws of Georgia. Frederica Academy is committed to serving the interests of its stakeholders by:

1. Maintaining confidentiality throughout the entire giving process. Unless otherwise agreed to by the Head of School and the donor, pertinent information will be shared only to the extent that is necessary with professional counsel and/or designated Frederica administrators and members of the Board of Trustees.
2. Encouraging donors to seek independent professional counsel if necessary to represent their interests.
3. Resolving any potential conflicts of interest with donors or prospective donors in consultation with professional counsel.

This gift policy shall govern the acceptance or rejection of all gifts to or for the benefit of Frederica Academy.

INTERNAL RELATIONSHIPS

The Head of School shall have jurisdiction with regard to the approval of all policies and procedures relating to the school's acceptance or rejection of gifts, and the terms or conditions thereof. The Head of School shall, in consultation with the Chairman of the Board of Trustees, the Chief Advancement Officer and the Chief Financial Officer, accept or reject all gifts and the terms or conditions of all gifts. All gifts shall be unconditional and without restriction imposed by the donor unless terms or conditions are accepted in writing by the Head of School. A gift shall not be deemed accepted by the school unless recognized in writing by the Head of School. Frederica Academy's faculty, staff,

and Board of Trustees shall report all known gifts and solicitations, planned gift negotiations, and contacts with professional counsel to the Chief Advancement Officer. The Chief Advancement Officer shall report all substantive information to the Head of School.

ACCOUNTING POLICIES

Frederica Academy has adopted *SFAS 116 Accounting for Contributions Received and Contributions Made* and will record contributions as such. The school will accept readily marketable securities which may be transferred to a brokerage account maintained by the school. Any and all brokerage accounts will be established solely by the Head of School, with the prior approval of the Chairman of the Board of Trustees and the Director of Finance. For gift crediting purposes, the value of the securities is the average of the high and low on the date of the transfer to Frederica Academy. The effective date of the transfer will be determined according to the rules of the Internal Revenue Service. The actual cash received upon liquidation of the stock is the value that will be recorded in the actual books of the school.

CONDITIONS OF ACCEPTANCE

Frederica Academy reserves the right to decline the acceptance of any gift, or term or condition of gift, for any reason, including without limitation to those that do not further its mission or goals, or which would create an administrative burden or excessive expense to the school. All decisions to accept or decline gifts shall be made by the Head of School, in the discretion of the Head of School after consultation with the Chairman of the Board of Trustees, the Chief Advancement Officer, and the Chief Financial Officer. Federal tax law does not permit donors to dictate or restrict investment decisions with regard to the maintenance of irrevocable gifts. Establishment and governance of all planned and other gifts shall be in direct accordance with and subject to the applicable laws and regulations of the United States and the State of Georgia.

PERMANENTLY ENDOWED GIFTS

As stated before, The Head of School shall, in consultation with the Chairman of the Board of Trustees, the Chief Advancement Officer and the Chief Financial Officer, accept or reject all gifts and the terms or conditions of all gifts.

In the event that a donor or group of donors wish to permanently endow a gift, the following criteria must be met and approved by the Head of School and Chief Advancement Officer and ratified by the Board of Trustees:

- Clear description of the intent of the gift and its annual distribution
- Gifts totaling an amount that will fund the annual gift(s) anticipating a yield of 5%
- Minimum balance of \$10,000 (with annual amount set at no less than \$500)

Note: there are certain pre-existing awards that do not meet this criteria. They are grandfathered with their current criteria, however, all new permanently endowed gifts must meet the criteria outlined in this policy.

The school, with the approval of the Board of Trustees, does have the authority to revise the terms of the permanent endowment with the permission of the donor(s) or in the absence of being able to obtain said permission, with a majority vote of the Board of Trustees upon recommendation from the Head of School and Chief Advancement Officer. Every effort to work with the original donor should be made and documented before a reclassification is made.

For accounting purposes, the designated yield is used to allocate investment returns assigned to each permanently endowed account. Any difference between the designated yield and the actual yield will accrue/deduct to/from the Board Designated endowment.

This percentage yield can be adjusted upon the recommendation of the Investment Committee of the Board of Trustees but as

of the writing of this policy, the agreed upon yield is 5%. For example, a \$10,000 endowment will yield a \$500 annual gift.

The status of permanently restricted gifts is disclosed in the Audit each year and should be reviewed annually.

CONFIDENTIAL INFORMATION

All information obtained from or about donors, prospective donors, and gifts shall be held by the school and its representatives in confidence unless the release of information is approved by the donor, prospective donor, or legal representative of the donor or prospective donor.

PLANNED GIFTS

Unless otherwise directed by the donor and agreed to by the Head of School as set forth above, or unless designated by the Board of Trustees, all gifts will represent unrestricted monies, except that upon receipt of a Planned Gift (as further defined herein below) of cash or cash equivalents (to include invested assets but not real or personal property), at least ten percent (10%) of said gift shall be added to the endowment, with the balance to be utilized for the benefit of Frederica Academy at the discretion of the Head of School. The term "Planned Gift" as used in this paragraph shall include only gifts in trust, testamentary gifts received from the estate of a donor, gifts received from the designation of the school as a beneficiary on a life insurance policy or retirement account, retained life estates, and other gifts designated by the Head of School as a planned gift.

PROFESSIONAL RELATIONSHIPS

Frederica Academy will seek qualified professional counsel in the exploration and execution of all planned giving agreements and as necessary for all other type of giving opportunities. Donors will be responsible for seeking independent professional advisors to represent the interests of the donor.





...through the
development
of mind, body,
and spirit.

FREDERICA ACADEMY

200 Murray Way
St. Simons Island, Ga 31522

fredericaacademy.org

This publication acknowledges gifts, donations, and contributions made to Frederica Academy between July 1, 2020, and June 30, 2021. We made every effort to include all donors in this report. Please accept our most sincere apologies if we inadvertently omitted, misspelled, or misplaced any donor or contributor names.